



**SAKSHI JAIN & ASSOCIATES,
COMPANY SECRETARIES**

CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1. For the Quarter ended : **31st December, 2015**
2. ISIN : **INE018S01016**
3. Face Value : **Rs. 10/- {Rupee Ten}**
4. Name of the Company : **RITA HOLDINGS LIMITED**
5. Registered Office Address : **324A, IIIrd Floor, Aggarwal Plaza,
Sector-14, Rohini, New Delhi-110085**
6. Correspondence Address : **324A, IIIrd Floor, Aggarwal Plaza,
Sector-14, Rohini, New Delhi-110085**
7. Telephone & Fax No. : **011-65448440**
8. Email Address : **ritaholdingsltd@gmail.com**
9. Names of the Stock Exchanges where the company's securities are listed: : **No. of Shares Percentage of Total Issued Capital**

Metropolitan Stock Exchange of India Limited (MSEI)	11,00,000	100%
Delhi Stock Exchange Limited	2,00,000	18.18%
10. Issued capital : **Rs. 1,10,00,000**
11. Listed Capital (As per company records) : **Metropolitan Stock Exchange of India Limited (MSEI) Delhi Stock Exchange Limited**

Rs. 1,10,00,000	Rs. 20,00,000
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12. Paid up Capital : Rs. 1,10,00,000
13. Held in Dematerialized Form in CDSL : 5,50,000 Equity Shares
14. Held in Dematerialized Form in NSDL : 3,50,000 Equity Shares
15. Physical : 2,00,000 Equity Shares
16. Total No. of shares
(13+14+15) : 11,00,000 Equity Shares
17. Reasons for difference if any, between
(10&11) : 9,00,000 Equity Shares issued on Preferential Basis are not listed on the Delhi stock Exchange Limited due to withdrawal of the recognition granted to the Delhi Stock Exchange vide **SEBI Order No.: WTM/PS/45/MRD/DSA/NOV/2014 dated November 19th, 2014**
- Reasons for difference if any, between
(10&16) : N.A.
- Reasons for difference if any, between
(11&16) : 9,00,000 Equity Shares issued on Preferential Basis are not listed on the Delhi stock Exchange Limited due to withdrawal of the recognition granted to the Delhi Stock Exchange vide **SEBI Order No.: WTM/PS/45/MRD/DSA/NOV/2014 dated November 19th, 2014**
18. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied / Not Applied for listing**	Listed on Stock Exchange s (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
N.A.						

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)





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19. Register of Members is updated. : Yes
20. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.
21. Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why? : N.A.
22. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

23. Name, Address, Tel & Fax-no: Compliance Officer : **Ms. Anju Sharma ,
Managing Director**
Address: 608/8, Gali No.-9, Adarsh Mohalla, Maujpur, New Delhi-110053
Ph: 011- 65448440
24. Name, Address, Tel & Fax No. Reg. no. of the certifying Company Secretary : **Sakshi Jain,
Sakshi Jain & Associates,
Company Secretaries**
Address: F- 17/ 16, Sector- 8, Rohini, New Delhi- 110085
Ph: 9953806570
E mail: sakshi.j2636@yahoo.com
25. Appointment of common agency for Share Registry Work : **Skyline Financial Services Private Limited**
Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020
Ph.: 011-64732681





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26. Any other detail that Practicing Company : N.A.
Secretary may Like to provide (e.g. BIFR
Company, Delisting from SE)

Date: 20th January, 2016
Place: New Delhi

For Sakshi Jain & Associates,
Company Secretaries



Sakshi Jain

Sakshi Jain
(Proprietor)

COP No.: 15252

Membership No.: A37149



**SAKSHI JAIN & ASSOCIATES,
COMPANY SECRETARIES**

Certificate Under Regulation 55A of SEBI (D & P) Regulations, 1996

I have examined, all the relevant books, papers, registers and documents of **M/s Rita Holdings Limited**, having its registered office at 324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085, for the Quarter ended on **31st December, 2015**, for the purpose of issuing Certificate regarding compliance of **SEBI (Regulations and Guidelines)** for effecting the transfer and subsequent dematerialization of Shares as procedure laid down under and based on my such examination as well as the information and explanations given to me by the purpose and the Company is listed on Delhi Stock Exchange Limited (DSE) and Metropolitan Stock Exchange of India Limited (MSEI), We hereby report and certify that during the aforesaid period.

- a) There was no trading of securities during the aforesaid Quarter.
- b) The Register of Members of the Company is updated.

**For Sakshi Jain & Associates,
Company Secretaries**

Sakshi Jain

**Sakshi Jain
(Proprietor)
COP No.: 15252**

Membership No.: A37149



Date: 20th January, 2016

Place: New Delhi